# Human Services Board Agenda - Jefferson County
## Jefferson County Workforce Development Center 874 Collins Rd, Room 103
## Jefferson, WI 53549

**Date:** Tuesday, June 9, 2026, **Time:** 4:00 p.m.
**Topic:** Human Services Board Meeting
**Join Zoom Meeting**
https://us06web.zoom.us/j/85198617061?pwd=kTvqb0liKTuoc3zQjzfgCi1dvCXLLC.1
**Meeting ID:** 851 9861 7061
**Passcode:** 135889
+13126266799 US (Chicago)

**Committee Members:**

**Lund, Kirk (Chair)**
**Callan, Joan (Vice Chair)**
**Wineke, Michael**
**Racanelli, Gino**
**Ganser, Steve**
**Abrahamsen, Pam**
**Gies, Francine**

1. Call to Order
2. Roll Call (Establish a Quorum)
3. Certification of Compliance with the Open Meetings Law
4. Review June 9, 2026, Agenda
5. Public Comment *(Members of the public who wish to address the Board on specific agenda items must register their request at this time.)*
6. Approval of May 12, 2026, Board Minutes
7. Communications
8. Review of the April 2026 Financial Statement
9. Discuss and Approve May 2026 Vouchers
10. Discussion and Possible Action on Proclamation Recognizing June 15th as World Elder Abuse Awareness Day
11. Director's Report
12. Discuss the Public Hearing & Review of Board Policies
13. Public Hearing at 5:00 p.m. – Human Services Department 2027 Budget
14. Adjourn

**Next Scheduled Meetings:**
Tuesday, July 14, 2026 at 8:30 a.m.
Tuesday August 11, 2026 at 8:30 a.m.

A quorum of any Jefferson County Committee, Board, Commission, or other body, including the Jefferson County Board of Supervisors, may be present at this meeting.

**Special Needs Request** - Individuals requiring special accommodations for attendance at the meeting should contact the County Administrator at 920-674-7101 at least 24 hours prior to the meeting so that appropriate arrangements can be made.

**County Board Supervisors attending meetings remotely** have the same rights and privileges as when attending in person. The official meeting will be convened at the at the physical location listed on the agenda. If appearing remotely, it is the responsibility of the member to maintain audio and video connectivity with the official meeting site. If connectivity is lost, but the physical location of the meeting maintains a quorum, the meeting may continue at the discretion of the chair. Members attending remotely must be able to be heard, and when video is available to the member attending remotely, seen by Committee members and the public who are present at the physical location of the meeting. Loss of connectivity will result in the member being considered absent from that portion of the meeting after connectivity is lost.

**JEFFERSON COUNTY HUMAN SERVICES**
**BOARD MINUTES**
**May 12, 2026**

**Board Members Present in Person:** Kirk Lund, Joan Callan, Michael Wineke, Pamela Abrahamsen, and James Braughler

**Present by Zoom:** Gino Racanelli, County Administrator Michael Luckey, Assistant Finance Director Tammy Worzalla, and Watertown Daily Times Reporter James Kuckkan

**Others Present:** Director Brent Ruehlow; Administrative Services Division Manager Brian Bellford, Child and Family Division Manager Laura Wagner, Aging and Disability Division Manager ReBecca Schmidt, Economic Support Division Manager Jessica Lange, Resource Counseling Specialist Heather Nunez, County Board Supervisor Francine Gies, and Officer Manager Kelly Witucki

1. **CALL TO ORDER**
Mr. Ruehlow called the meeting to order at 8:30 a.m.

2. **ROLL CALL/ESTABLISHMENT OF QUORUM**
Ganser absent/Quorum was established.

3. **CERTIFICATION OF COMPLIANCE WITH THE OPEN MEETINGS LAW**
Mr. Braughler certified that we are in compliance.

4. **REVIEW OF MAY 12, 2026, AGENDA**

5. **ELECTIONS OF BOARD OFFICERS – CHAIR AND VICE CHAIR**
Mr. Ruehlow asked for nominations for Chair.
Mr. Braughler nominated Kirk Lund.
Ms. Callan seconded the nomination.
No other nominations were made.
Motion passed unanimously.

Mr. Lund asked for nominations for Vice Chair.
Mr. Wineke nominated Joan Callan.
Mr. Braughler seconded the nomination.
No other nominations were made.
Motion passed unanimously.

6. **PUBLIC COMMENTS**
No Comments

7. **APPROVAL OF APRIL 14, 2026, BOARD MINUTES**
Mr. Braughler made a motion to approve April 14, 2026, board minutes.
Ms. Callan seconded.
Motion passed unanimously.

8. **COMMUNICATIONS**
No Communications

9. **REVIEW OF THE MARCH 2026 FINANCIAL STATEMENT**
Mr. Bellford reviewed the March financial statement (attached) and reported that we are projecting year-end fund balance of $53,758. This balance includes our carryover from 2025, including $650,000 from our reserve carryover. We are, at this point, $596,242 unfavorable to the budget when the reserve is excluded. This is consistent with last month.

10. **DISCUSS AND APPROVE APRIL 2026 VOUCHERS**

Mr. Bellford reviewed the summary sheet of vouchers totaling $987,489.13 (attached).
Ms. Callan made a motion to approve the April 2026 vouchers totaling $987,489.13.
Mr. Wineke seconded.
Motion passed unanimously.

11. **DISCUSSION AND POSSIBLE ACTION ON PROCLAMATION RECOGNIZING MAY AS OLDER AMERICANS MONTH**

Mr. Wineke made the motion to approve proclamation recognizing May as Older Americans Month.
Mr. Lund seconded.
Motion passed unanimously.

12. **DISCUSSION AND POSSIBLE ACTION ON PROCLAMATION RECOGNIZING MAY AS FOSTER CARE MONTH**

Mr. Braughler made the motion to approve proclamation recognizing May as Foster Care Month.
Ms. Abrahamsen seconded.
Motion passed unanimously.

13. **DISCUSSION AND POSSIBLE ACTION ON NEW 2026 PROFESSIONAL SERVICE CONTRACT (CCS REGIONAL SERVICE ARRAY, CRISIS STABILIZATION, AND LAWN CARE & PLOWING)**

Mr. Ruehlow reported that we have six new service providers. (attached)
Mr. Lund made the motion to approve the professional service contracts listed.
Ms. Callan seconded.
Motion passed unanimously.

14. **QUESTIONS AND ANSWERS ON THE HUMAN SERVICES 2025 ANNUAL REPORT**

Each Division Manager provided a brief overview of their respective sections in the 2025 Annual Report. Following the presentations, Board members had the opportunity to ask questions and seek clarification on various areas of the report.

15. **DISCUSS POTENTIAL AGENDA ITEMS FOR THE JUNE BOARD MEETING AND PUBLIC HEARING**

16. **DIRECTOR'S REPORT**

Mr. Ruehlow reported on the following items:

- Mr. Ruehlow shared that several articles appeared in the Watertown Daily Times and Jefferson County Daily Union recognizing Human Services staff member Andrea Szwec for receiving the statewide Putting Families First Award from Governor Evers.
- Mr. Ruehlow reminded board members that the Employee Luncheon will be held on May 20th at the Jefferson County Fair Park and invited everyone to attend and enjoy the food and activities.

17. **ADJOURN**

Mr. Braughler made a motion to adjourn the meeting.
Mr. Racanelli seconded.
Motion passed unanimously.
Meeting adjourned at 10:26 a.m.

Minutes prepared by:

Kelly Witucki
Office Manager
Human Services

**NEXT BOARD MEETING**
Tuesday, June 9, 2026, at 4:00 p.m.
Jefferson County Workforce Development Center
874 Collins Road, Room 103

# Financial Statement Summary
# April, 2026

We are projecting a positive year-end fund balance of $422,647, which is up from $53,758 last month. This balance includes our carryover from 2025, including $650,000 from our reserve carryover. We are, at this point, $227,353 unfavorable to the budget when the reserve is excluded. This change from last month shows the volatility that is still present in our projections this early in the year.

## Summary of Variances:

- **Hospitalizations are projected to be over budget (unfavorable) by $301,161 (Net basis).** This compares to ($663,498) last month. This improvement is the main reason behind our improved projection from last month.

| | Budget | Actual | Projection |
|---|---|---|---|
| **Revenue** | $315,000 | $103,650 | $310,950 |
| **Expenditures** | $991,111 | $433,941 | $1,288,222 |
| **Net** | $(676,111) | $(330,291) | $(977,272) |

The January 2026 State Institute bill was $112,875. The February 2026 State Institute bill was $82,301. The March 2026 State Institute bill was $130,723. The April 2026 State Institute bill was a net credit of ($7,594).

A comparison of actual results for the past few years is below.

| Account | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|
| **State Revenue** | 318,370 | 306,270 | 551,193 | 277,216 | 280,165 |
| **State Inpatient** | 942,688 | 996,829 | 1,117,510 | 710,220 | 1,326,029 |
| **Private Inpatient** | 271,068 | 188,231 | 250,997 | 231,568 | 101,488 |
| | **(895,386)** | **(878,791)** | **(817,314)** | **(664,573)** | **(1,147,352)** |

- **Children Alternate Care expenses are projected to be over budget by $347,121.** This projection includes Shelter and Detention costs and excludes kinship care. Kinship is included in the alternate care summary (attached), and it will be fully funded by DCF. The last few years of alternate care budgets are shown below.

| 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|---|---|---|---|---|---|
| 2,074,575 | 1,827,923 | 1,532,875 | 1,048,075 | 940,720 | 891,715 |

The projected costs are $1,238,836 for 2026. We do have a few high-cost placements currently. We have two Level 5 foster homes and one group home.

- CCS continues to be understaffed compared to the budget, so staff costs are underbudget and contractor costs are overbudget. **We are projecting $7,068,351 in total CCS expenses, compared to a budget of over $8 million.** We have billed two months of 2026 so far, and the revenue is in-line with 2025 revenue, which is good news, because the costs are down. This creates a positive CCS balance of $268,768

- We have two months of CLTS billing completed. **Revenue is projected to be under budget by $720,307. CLTS expenses are projected to be under budget by $832,334.** We do have several vacant service coordinator positions, which is why the expenses are under budget. The 2026 billing rate is up from last year. Additionally, the first two months of the year saw better than anticipated revenue.

- **The Nutrition Programs are projected to have a combined $14,135 favorable balance.** This is the result of meal and route consolidation, along with increased budgeted costs. We did also receive an additional award from GWAAR to help expand some routes.

- **The Transportation program is projected to have an unfavorable net variance of $109,233.** We did not appropriately account for the number of rides we do when we set our 2026 budget, and staff and volunteer costs were budgeted too low.

- **Birth to 3 is projected to have a favorable net variance of $192,092**. This is because expenses are under budget for two reasons. First, we have had a vacant position for a good portion of the year. Secondly, contractor costs are coming in well under budget. The 2026 monthly average (through April) is $22,057. Through August 2025, the monthly average was $25,363, and we anticipated increased costs when we set our budget.

- **CRS and adult alternate care placement costs are projected to have a favorable balance of $8,332**. This is good news, because we anticipating several placements ending when we did our 2026 budget, and, similar to hospitalizations and children's alternate care, reduced our budget quite a bit for 2026.

- **Operating Reserve:** We are projecting a year-end balance of $650,000 in the operating reserve this year. It is looking very likely that we will have to make a budget amendment for 2026 to use some or most of this reserve.

**BEHAVIOR HEALTH DIVISION:** Projected unfavorable balance of $290,227 because of increasing hospitalization costs and decreasing Clinic revenue. This projection improved quite a bit since last month.

**CHILDREN & FAMILY DIVISION**: Projected favorable balance of $108,505. While alternate costs exceed the budget, this is offset, in part, by Birth to 3 costs, CLTS revenue, and other vacant positions.

**ECONOMIC SUPPORT DIVISION:** Projected favorable balance of $18,576. These programs are right in-line with the budget currently.

**AGING & ADRC DIVISION:** Projected unfavorable balance of $102,514. Aside from Transportation, these programs are right in-line with the budget currently.

**ADMINISTRATIVE DIVISION:** Projected favorable balance of $38,306

**OPERATING RESERVE:** Projected favorable balance of $650,000.

Statements are unaudited.

JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT

# STATEMENT OF REVENUES & EXPENDITURES

Projections Based on April 2026 - Financial Statements

## SUMMARY

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| Federal/State Operating Revenues | 2,102,175 | 4,464,773 | 6,566,948 | 27,536,623 | 10,120,649 | 28,244,478 | 30,361,947 | (2,117,468) |
| County Funding for Operations (tax levy & transfer in) | 3,199,628 | 0 | 3,199,628 | 9,593,510 | 3,229,358 | 9,598,885 | 9,688,073 | (89,188) |
| Total Resources Available | 5,301,803 | 4,464,773 | 9,766,576 | 37,130,133 | 13,350,006 | 37,843,363 | 40,050,019 | (2,206,656) |
| Total Adjusted Expenditures | 12,422,761 | 362,005 | 12,784,765 | 37,665,543 | 13,450,538 | 38,192,914 | 40,822,216 | 2,629,302 |
| OPERATING SURPLUS (DEFICIT) | (7,120,958) | 4,102,769 | (3,018,189) | (535,410) | (100,532) | (349,551) | (772,197) | 422,647 |
| Balance Forward from 2024-Balance Sheet Operating Reserve | 772,197 | | 772,197 | 1,166,829 | | 772,197 | 772,197 | 0 |
| **NET SURPLUS (DEFICIT)** | **(6,348,761)** | **4,102,769** | **(2,245,992)** | **631,419** | **(100,532)** | **422,646** | **(0)** | **422,647** |

## REVENUES

### STATE & FEDERAL FUNDING

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| MH & AODA Basic County Allocation | 0 | 653,853 | 653,853 | 1,961,559 | 651,338 | 1,961,559 | 1,954,014 | 7,545 |
| Children's Basic County Allocation | 351,671 | 109,075 | 460,746 | 1,382,238 | 460,746 | 1,382,238 | 1,382,238 | 0 |
| Children's L/T Support Waivers | 0 | 172,497 | 172,497 | 864,982 | 350,723 | 792,180 | 1,052,169 | (259,989) |
| Behavioral Health Programs | 14,709 | 71,232 | 85,941 | 1,872,030 | 403,571 | 1,841,765 | 1,210,712 | 631,053 |
| Community Options Program | 0 | 68,893 | 68,893 | 202,776 | 72,706 | 206,679 | 218,118 | (11,439) |
| Aging & Disability Res Center | 0 | 435,649 | 435,649 | 1,278,651 | 459,904 | 1,306,946 | 1,379,711 | (72,765) |
| Aging/Transportation Programs | 228,147 | 69,543 | 297,690 | 973,509 | 297,762 | 868,599 | 893,285 | (24,686) |
| Youth Aids | 114,510 | 117,178 | 231,688 | 786,049 | 237,386 | 722,431 | 712,158 | 10,274 |
| IV-E Legal and Legal Rep | 8,821 | 13,072 | 21,893 | 80,563 | 24,557 | 65,679 | 73,672 | (7,993) |
| Children & Families | 74,749 | (2,096) | 72,653 | 568,746 | 103,101 | 404,650 | 309,302 | 95,348 |
| I.M. & W-2 Programs | 199,936 | 38,457 | 238,393 | 1,824,061 | 624,749 | 1,882,595 | 1,874,246 | 8,350 |
| Client Assistance Payments | 12,561 | 61,960 | 74,520 | 220,344 | 80,000 | 223,561 | 240,000 | (16,439) |
| Early Intervention | 0 | 65,690 | 65,690 | 189,284 | 63,095 | 197,069 | 189,284 | 7,785 |
| **Total State & Federal Funding** | **1,005,103** | **1,875,003** | **2,880,106** | **12,204,793** | **3,829,636** | **11,855,952** | **11,488,908** | **359,259** |

### COLLECTIONS & OTHER REVENUE

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| Provided Services | 815,772 | 1,958,432 | 2,774,204 | 12,285,846 | 4,988,943 | 13,052,232 | 14,966,829 | (1,914,598) |
| Child Alternate Care | 31,770 | 0 | 31,770 | 131,452 | 39,746 | 95,311 | 119,237 | (23,927) |
| Adult Alternate Care | 16,308 | 0 | 16,308 | 57,115 | 37,712 | 48,924 | 113,135 | (64,211) |
| Children's L/T Support | 35,828 | 613,856 | 649,684 | 2,024,226 | 928,019 | 2,323,739 | 2,784,058 | (460,318) |
| 1915i Program | 3,332 | 8,706 | 12,038 | 260,193 | 88,333 | 262,932 | 265,000 | (2,068) |
| Donations | 40,793 | 0 | 40,793 | 143,790 | 51,198 | 128,215 | 153,595 | (25,380) |
| Cost Reimbursements | 37,853 | 8,776 | 46,629 | 129,515 | 44,395 | 133,187 | 133,185 | 3 |
| Other Revenues | 115,416 | 0 | 115,416 | 299,693 | 112,667 | 343,986 | 338,000 | 5,986 |
| **Total Collections & Other** | **1,097,071** | **2,589,771** | **3,686,842** | **15,331,830** | **6,291,013** | **16,388,526** | **18,873,038** | **(2,484,512)** |
| **TOTAL REVENUES** | **2,102,175** | **4,464,773** | **6,566,948** | **27,536,623** | **10,120,649** | **28,244,478** | **30,361,947** | **(2,125,253)** |

## EXPENDITURES

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| **WAGES** | | | | | | | | |
| Behavioral Health | 1,163,032 | 0 | 1,163,032 | 3,291,287 | 1,207,563 | 3,457,032 | 3,717,939 | (260,907) |
| Children's & Families | 788,817 | 0 | 788,817 | 2,310,972 | 804,819 | 2,366,451 | 2,627,137 | (260,686) |
| Community Support | 453,441 | 0 | 453,441 | 1,300,158 | 530,899 | 1,360,322 | 1,592,697 | (232,375) |
| Comp Comm Services | 867,240 | 0 | 867,240 | 2,675,996 | 1,266,437 | 2,601,719 | 3,871,849 | (1,270,130) |
| Economic Support | 498,654 | 0 | 498,654 | 1,505,241 | 547,783 | 1,495,961 | 1,643,350 | (147,389) |
| Aging & Disability Res Center | 228,507 | 0 | 228,507 | 729,201 | 250,807 | 685,520 | 752,420 | (66,900) |
| Aging/Transportation Programs | 250,242 | 0 | 250,242 | 745,432 | 226,526 | 750,727 | 679,577 | 71,150 |
| Childrens L/T Support | 524,928 | 0 | 524,928 | 1,538,379 | 674,914 | 1,574,502 | 2,024,741 | (450,238) |
| Early Intervention | 125,151 | 0 | 125,151 | 403,671 | 142,777 | 375,454 | 428,330 | (52,875) |
| Management/Overhead | 527,432 | 0 | 527,432 | 1,661,648 | 552,167 | 1,582,297 | 1,656,500 | (74,203) |
| Lueder Haus | 121,078 | 0 | 121,078 | 373,554 | 134,987 | 363,235 | 404,962 | (41,727) |
| Safe & Stable Families | 37,674 | 0 | 37,674 | 113,118 | 36,206 | 113,021 | 108,617 | 4,404 |
| **Total Wages** | **5,586,197** | **0** | **5,586,197** | **16,648,658** | **6,375,884** | 16,726,242 | **19,508,119** | **(2,781,877)** |
| **FRINGE BENEFITS** | | | | | | | | |
| Social Security | 408,218 | 0 | 408,218 | 1,207,031 | 460,872 | 1,224,654 | 1,382,616 | (157,962) |
| Retirement | 385,763 | 0 | 385,763 | 1,114,099 | 453,553 | 1,157,290 | 1,360,660 | (203,370) |
| Health Insurance | 977,485 | 0 | 977,485 | 2,773,403 | 1,292,383 | 2,932,454 | 3,877,148 | (944,693) |
| Other Fringe Benefits | 32,274 | 0 | 32,274 | 91,181 | 70,086 | 87,388 | 281,470 | (194,082) |
| **Total Fringe Benefits** | **1,803,740** | **0** | **1,803,740** | **5,185,715** | **2,276,894** | **5,401,787** | **6,901,894** | **(1,500,108)** |
| **OPERATING COSTS** | | | | | | | | |
| Staff Training | 27,350 | (0) | 27,350 | 87,691 | 25,443 | 69,291 | 81,880 | (12,589) |
| Space Costs | 164,440 | 0 | 164,440 | 480,545 | 149,983 | 485,164 | 449,948 | 35,216 |
| Supplies & Services | 1,000,895 | 7,069 | 1,007,964 | 2,353,474 | 818,968 | 2,837,953 | 2,460,205 | 377,749 |
| Program Expenses | 434,941 | 512,124 | 947,065 | 2,797,238 | 641,058 | 2,841,196 | 1,923,175 | 918,022 |
| Employee Travel | 36,412 | 0 | 36,412 | 110,981 | 77,560 | 109,235 | 236,679 | (127,444) |
| Staff Psychiatrists & Nurse | 123,916 | 0 | 123,916 | 644,029 | 104,340 | 371,749 | 313,020 | 58,729 |
| Birth to 3 Program Costs | 90,768 | 0 | 90,768 | 295,098 | 115,996 | 272,304 | 347,989 | (75,685) |
| Busy Bees Preschool | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other Operating Costs | 9,686 | 0 | 9,686 | 15,933 | 1,893 | 29,057 | 5,680 | 23,377 |
| Year End Allocations | (82,228) | 25,000 | (57,228) | (290,591) | (52,520) | (206,664) | (153,484) | (53,180) |
| Capital Outlay | 20,351 | 0 | 20,351 | 153,015 | 18,333 | 75,351 | 55,000 | 20,351 |
| **Total Operating Costs** | **1,826,531** | **544,193** | **2,370,724** | **6,647,412** | **1,901,055** | **6,884,637** | **5,720,091** | **1,164,546** |
| **BOARD MEMBERS** | | | | | | | | |
| Per Diems | 1,430 | 0 | 1,430 | 4,615 | 1,495 | 4,290 | 4,485 | (195) |
| Travel | 0 | 0 | 0 | 821 | 250 | 0 | 750 | (750) |
| Training | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **Total Board Members** | **1,430** | **0** | **1,430** | **5,436** | **1,745** | **4,290** | **5,235** | **(945)** |

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| **CLIENT ASSISTANCE** | | | | | | | | |
| Donation Expenses | 7,334 | 0 | 7,334 | 10,508 | 19,570 | 22,003 | 58,709 | (36,706) |
| Kinship & Other Client Assistance | 63,271 | 0 | 63,271 | 178,281 | 65,167 | 189,813 | 195,500 | (5,687) |
| **Total Client Assistance** | **70,605** | **0** | **70,605** | **188,790** | **84,736** | **211,816** | **254,209** | **(42,393)** |
| **MEDICAL ASSISTANCE WAIVERS** | | | | | | | | |
| Childrens LTS | 48,876 | 0 | 48,876 | 161,688 | 84,790 | 146,628 | 254,370 | (107,741) |
| **Total Medical Assistance Waivers** | **48,876** | **0** | **48,876** | **161,688** | **84,790** | **146,628** | **254,370** | **(107,741)** |
| **COMMUNITY CARE** | | | | | | | | |
| Supportive Home Care | 23,107 | 0 | 23,107 | 62,984 | 16,653 | 69,321 | 51,959 | 17,362 |
| Guardianship Services | 13,473 | 0 | 13,473 | 38,455 | 16,183 | 40,420 | 48,549 | (8,129) |
| People Ag. Domestic Abuse | 10,398 | 0 | 10,398 | 30,000 | 10,000 | 30,000 | 30,000 | 0 |
| Transportation Services | 31,721 | 0 | 31,721 | 71,341 | 46,667 | 95,162 | 140,000 | (44,838) |
| Other Community Care | 241,490 | 0 | 241,490 | 1,016,423 | 200,740 | 945,848 | 602,219 | 343,629 |
| Elderly Nutrition - Congregate | 15,132 | 0 | 15,132 | 51,664 | 20,945 | 44,746 | 62,835 | (18,089) |
| Elderly Nutrition - Home Delivered | 79,099 | 0 | 79,099 | 296,933 | 115,649 | 245,282 | 346,946 | (101,664) |
| Elderly Nutrition - Other Costs | 412 | 0 | 412 | 3,578 | 1,400 | 1,236 | 4,200 | (2,964) |
| **Total Community Care** | **414,832** | **0** | **414,832** | **1,571,378** | **428,236** | **1,472,014** | **1,286,708** | **185,306** |
| **CHILD ALTERNATE CARE** | | | | | | | | |
| Foster Care & Treatment Foster | 216,592 | 0 | 216,592 | 454,495 | 100,000 | 649,777 | 300,000 | 349,777 |
| Group Home & Placing Agency | 89,470 | 0 | 89,470 | 277,262 | 101,667 | 268,409 | 305,000 | (36,591) |
| Child Caring Institutions | 68,679 | 0 | 68,679 | 201,225 | 67,038 | 206,036 | 201,115 | 4,921 |
| Detention Centers | 0 | 0 | 0 | 4,500 | 3,333 | 0 | 10,000 | (10,000) |
| Correctional Facilities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Shelter & Other Care | 38,205 | 0 | 38,205 | 119,759 | 25,200 | 114,615 | 75,600 | 39,015 |
| **Total Child Alternate Care** | **412,945** | **0** | **412,945** | **1,057,239** | **297,238** | **1,238,836** | **891,715** | **347,121** |
| **HOSPITALS** | | | | | | | | |
| Detoxification Services | 0 | 0 | 0 | 11,594 | 5,000 | 0 | 15,000 | (15,000) |
| Mental Health Institutes | 433,941 | 0 | 433,941 | 1,427,517 | 325,370 | 1,288,222 | 976,111 | 312,111 |
| Other Inpatient Care | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **Total Hospitals** | **433,941** | **0** | **433,941** | **1,439,111** | **330,370** | **1,288,222** | **991,111** | **297,111** |
| **HS RESERVE FUND** | | | | | | | | |
| Operating Reserve | 0 | 0 | 0 | 0 | 216,667 | 0 | 650,000 | (650,000) |

| | Y-T-D @ Ledgers | Adjust -ments | Y-T-D Projection | Prior Y-T-D Projection | Prorated Budget | Year End Projection | 2024 Budget | Year End Variance |
|---|---|---|---|---|---|---|---|---|
| **OTHER CONTRACTED** | | | | | | | | |
| Adult Alternate Care (Non-MAW) | 35,232 | 0 | 35,232 | 208,597 | 33,493 | 105,695 | 100,480 | 5,215 |
| Family Care County Contribution | 625,097 | (416,731) | 208,366 | 625,097 | 208,366 | 625,098 | 625,097 | 1 |
| 1915i Program | 66,718 | 0 | 66,718 | 208,709 | 68,333 | 208,118 | 205,000 | 3,118 |
| IV-E TPR | 75,658 | 0 | 75,658 | 222,254 | 75,391 | 226,974 | 226,174 | 800 |
| Emergency Mental Health | 51,356 | 0 | 51,356 | 1,819 | 28,136 | 54,950 | 84,408 | (29,459) |
| Financial Empowerment | 0 | 0 | 0 | 100,879 | 16,667 | 0 | 50,000 | (50,000) |
| Ancillary Medical Costs | 74,750 | 0 | 74,750 | 248,229 | 68,719 | 224,251 | 206,156 | 18,095 |
| Miscellaneous Services | 887,753 | 234,543 | 1,122,296 | 3,132,291 | 953,257 | 3,365,675 | 2,859,772 | 505,904 |
| Prior Year Costs | 7,100 | 0 | 7,100 | 12,241 | 0 | 7,682 | 0 | 7,682 |
| Clearview Commission | 0 | 0 | 0 | 0 | 560 | 0 | 1,679 | (1,679) |
| **Total Other Contracted** | **1,823,663** | **(182,188)** | **1,641,475** | **4,760,117** | **1,452,922** | **4,818,442** | **4,358,766** | **459,676** |
| | | | | | | | | |
| **TOTAL EXPENDITURES** | **12,422,761** | **362,005** | **12,784,765** | **37,665,543** | **13,450,538** | **38,192,914** | **40,822,216** | **(2,629,302)** |

# JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT
# Projection Based on APRIL 2026 Revenue & Expenditures Financial Statement

**Summary Sheet** () Unfavorable

| | Program | Annual Projection Revenue | Expenditure | Tax Levy | Budget Revenue | Expenditure | Tax Levy | Variance |
|---|---|---|---|---|---|---|---|---|
| **Behavior Health** | | | | | | | | |
| 65000 | BASIC ALLOCATION | 4,700,927 | 6,086,118 | 1,385,191 | 4,831,984 | 6,002,788 | 1,170,805 | (214,386) |
| 65003 | LUEDER HAUS | 336,436 | 683,277 | 346,842 | 206,000 | 737,699 | 531,699 | 184,857 |
| 65004 | UWW QTT | 0 | 0 | 0 | 5,000 | 5,000 | 0 | 0 |
| 65007 | EMERGENCY MENTAL HEALTH | 93,632 | 1,572,700 | 1,479,068 | 155,000 | 1,511,501 | 1,356,501 | (122,568) |
| 63008 | YCSF - MATZ | 2,813,873 | 2,926,326 | 112,453 | 2,515,415 | 2,515,415 | 0 | (112,453) |
| 65011 | MENTAL HEALTH BLOCK | 26,128 | 13,820 | (12,308) | 26,128 | 26,128 | 0 | 12,308 |
| 65025 | COMMUNITY SUPPORT PROGRAM | 677,427 | 2,373,463 | 1,696,037 | 953,300 | 2,435,155 | 1,481,854 | (214,182) |
| 65027 | COMP COMM SERVICE | 7,978,794 | 7,068,351 | (910,443) | 8,692,732 | 8,051,058 | (641,675) | 268,768 |
| 63027 | FAMILY CENTERED THERAPY | 0 | 1,417 | 1,417 | 0 | 91,062 | 91,062 | 89,645 |
| 65030 | ROOM AND BOARD FOR OUD | 26,013 | 57,712 | 31,699 | 0 | 0 | 0 | (31,699) |
| 65031 | AODA BLOCK GRANT | 109,299 | 109,299 | (0) | 109,299 | 109,299 | 0 | 0 |
| 65032 | OPIOID GRANT | 107,416 | 132,304 | 24,888 | 182,376 | 164,282 | (18,094) | (42,981) |
| 65037 | TAD GRANT | 0 | 2,774 | 2,774 | 0 | 0 | 0 | (2,774) |
| 65038 | OPIOID SETTLEMENT | 202,805 | 193,093 | (9,713) | 436,640 | 400,453 | (36,187) | (26,475) |
| 65043 | COMMUNITY MENTAL HEALTH | 0 | 0 | 0 | 97,609 | 0 | (97,609) | (97,609) |
| 65044 | CCISY CRISIS GRANT | 0 | 0 | 0 | 1,000 | 1,000 | 0 | 0 |
| 65063 | 1915i PROGRAM (CRS) | 262,932 | 264,357 | 1,424 | 265,000 | 247,097 | (17,903) | (19,327) |
| 65158 | ELDER ABUSE | 23,818 | 227,624 | 203,806 | 23,748 | 228,528 | 204,780 | 974 |
| 65077 | ADULT PROTECTIVE SERVICES | 68,801 | 56,786 | (12,015) | 68,373 | 82,109 | 13,736 | 25,751 |
| 65162 | APS SUPPLEMENT COVID-19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 65034 | WATERTOWN FOUNDATION TIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 66000 | DONATIONS | 434 | 738 | 304 | 0 | 12,227 | 12,227 | 11,924 |
| **Total** | **Behavioral Health** | **17,428,734** | **21,770,158** | **4,341,424** | **18,569,605** | **22,620,802** | **4,051,197** | **(290,227)** |

# JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT
## Projection Based on APRIL 2026 Revenue & Expenditures Financial Statement

**Summary Sheet** () Unfavorable

| | Program | Annual Projection Revenue | Annual Projection Expenditure | Tax Levy | Budget Revenue | Budget Expenditure | Budget Tax Levy | Variance |
|---|---|---|---|---|---|---|---|---|
| **Children & Families** | | | | | | | | |
| 65001 | CHILDREN'S BASIC ALLOCATION | 1,667,005 | 3,119,481 | 1,452,476 | 1,591,347 | 2,995,946 | 1,404,599 | (47,877) |
| 65002 | KINSHIP CARE | 163,561 | 163,561 | 0 | 180,000 | 180,000 | 0 | 0 |
| 65005 | YOUTH AIDS | 693,877 | 1,008,599 | 314,722 | 688,351 | 829,103 | 140,752 | (173,969) |
| 65006 | YOUTH AIDS - STATE CHARGES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 63105 | DOJ: DIVERSIONARY PROGRAMMING | 27,367 | 29,418 | 2,051 | 21,361 | 21,361 | 0 | (2,051) |
| 63109 | YOUTH JUSTICE INNOVATION | 10,921 | 10,921 | 0 | 15,000 | 15,000 | 0 | 0 |
| 60683 | CITIZEN'S REVIEW PANEL | 5,105 | 5,105 | 0 | 10,000 | 10,000 | 0 | 0 |
| 63612 | IN HOME SAFETY SERVICES | 85,177 | 272,707 | 187,530 | 86,858 | 110,333 | 23,475 | (164,056) |
| 63112 | PARENTS SUPPORTING PARENTS | 63,628 | 293,237 | 229,609 | 68,136 | 320,355 | 252,219 | 22,610 |
| 63113 | RELATIVE CAREGIVER SUPPORT | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 63114 | FAMILY FIRST | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 65009 | YA EARLY & INTENSIVE INT | 60,792 | 205,251 | 144,459 | 52,446 | 249,141 | 196,695 | 52,237 |
| 65121 | CHILDREN'S COP | 206,679 | 205,668 | (1,012) | 218,118 | 218,118 | 0 | 1,012 |
| 65020 | DOMESTIC ABUSE | 0 | 30,000 | 30,000 | 0 | 30,000 | 30,000 | 0 |
| 65021 | SAFE & STABLE FAMILIES | 60,802 | 196,372 | 135,570 | 73,586 | 185,977 | 112,391 | (23,179) |
| 65036 | WISACWIS - IT | 84 | 209 | 125 | 2,643 | 16,284 | 13,641 | 13,516 |
| 65041 | WISACWIS - CW | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 65040 | CHILDRENS LTS WAIV-DD | 3,115,919 | 2,796,703 | (319,216) | 3,836,226 | 3,629,037 | (207,189) | 112,027 |
| 65067 | COMMUNITY RESPONSE GRANT | 0 | 192,320 | 192,320 | 0 | 199,366 | 199,366 | 7,046 |
| 63111 | FOSTER PARENT RETENTION | 1,680 | 1,680 | 0 | 15,250 | 15,250 | 0 | 0 |
| 65068 | FOSTER PARENT TRAINING | 2,959 | 7,998 | 5,039 | 3,229 | 8,279 | 5,050 | 11 |
| 65060 | IV-E CHIPS LEGAL | 32,170 | 143,202 | 111,032 | 31,195 | 119,982 | 88,786 | (22,246) |
| 65070 | IV-E TPR | 33,509 | 83,772 | 50,263 | 42,477 | 106,192 | 63,715 | 13,452 |
| 65080 | YOUTH DELINQUENCY INTAKE | 0 | 897,372 | 897,372 | 0 | 1,049,400 | 1,049,400 | 152,028 |
| 63301 | WiLEARN | 0 | 42,838 | 42,838 | 0 | 0 | 0 | (42,838) |
| 65175 | EARLY INTERVENTION (BIRTH TO 3) | 245,067 | 862,711 | 617,644 | 245,986 | 1,055,712 | 809,726 | 192,082 |
| 65105 | KINSHIP ASSESSMENTS | 5,752 | 5,752 | 0 | 3,830 | 3,830 | 0 | 0 |
| 65120 | COORDINATED SERVICE TEAM | 60,000 | 137,986 | 77,986 | 60,000 | 131,235 | 71,235 | (6,751) |
| 63120 | CST SUPPLEMENT | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 65189 | INCREDIBLE YEARS | 0 | 65,696 | 65,696 | 1,200 | 65,845 | 64,645 | (1,051) |
| 66000 | DONATIONS | 3,632 | 21,086 | 17,454 | 0 | 43,955 | 43,955 | 26,501 |
| **Total** | **Children & Families** | **6,545,687** | **10,799,645** | **4,253,957** | **7,247,239** | **11,609,702** | **4,362,463** | **108,505** |

# JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT
## Projection Based on APRIL 2026 Revenue & Expenditures Financial Statement

**Summary Sheet** () Unfavorable

| | Program | Annual Projection Revenue | Annual Projection Expenditure | Annual Projection Tax Levy | Budget Revenue | Budget Expenditure | Budget Tax Levy | Variance |
|---|---|---|---|---|---|---|---|---|
| **Economic Support Division** | | | | | | | | |
| 65051 | INCOME MAINTENANCE | 1,724,073 | 2,418,451 | 694,378 | 1,725,515 | 2,483,620 | 758,105 | 63,727 |
| 65052 | FINANCIAL EMPOWERMENT CENTER | 0 | 57,823 | 57,823 | 55,428 | 95,872 | 40,444 | (17,379) |
| 65053 | CHILD DAY CARE ADMIN | 147,846 | 5,130 | (142,715) | 138,275 | 5,047 | (133,228) | 9,487 |
| 65050 | HOUSING AND DEVELOPMENT | 13,801 | 57,360 | 43,559 | 96,074 | 96,074 | 0 | (43,559) |
| 65073 | FSET | 4,925 | 0 | (4,925) | 6,625 | 0 | (6,625) | (1,700) |
| 65100 | CLIENT ASSISTANCE | 18,000 | 0 | (18,000) | 10,000 | 0 | (10,000) | 8,000 |
| **Total** | **Economic Support Division** | **1,908,644** | **2,538,763** | **630,119** | **2,031,918** | **2,680,613** | **648,695** | **18,576** |
| **Aging Division & ADRC** | | | | | | | | |
| 65012 | ALZHEIMERS FAM SUPP | 35,089 | 49,493 | 14,404 | 32,955 | 32,955 | (0) | (14,404) |
| 65046 | ADRC - DBS | 0 | 247,847 | 247,847 | 0 | 249,138 | 249,138 | 1,291 |
| 65048 | AGING/DISABIL RESOURCE | 1,306,946 | 962,893 | (344,053) | 1,379,711 | 1,049,166 | (330,545) | 13,508 |
| 65075 | GUARDIANSHIP PROGRAM | 0 | 25,971 | 25,971 | 0 | 21,650 | 21,650 | (4,321) |
| 65076 | STATE BENEFIT SERVICES | 46,199 | 118,653 | 72,454 | 43,975 | 118,479 | 74,504 | 2,050 |
| 65078 | NSIP | 13,688 | 0 | (13,688) | 13,688 | 13,688 | 0 | 13,688 |
| 65151 | TRANSPORTATION | 281,690 | 531,150 | 249,460 | 298,713 | 438,941 | 140,228 | (109,233) |
| 65152 | IN-HOME SERVICE III-D | 5,603 | 3,545 | (2,058) | 4,000 | 4,444 | 444 | 2,502 |
| 65154 | SITE MEALS | 124,589 | 146,288 | 21,699 | 132,607 | 160,612 | 28,006 | 6,307 |
| 65155 | DELIVERED MEALS | 229,071 | 499,321 | 270,250 | 268,627 | 546,706 | 278,079 | 7,829 |
| 65157 | SENIOR COMMUNITY SERVICES | 7,986 | 7,986 | 0 | 7,986 | 7,986 | 0 | 0 |
| 65159 | III-B SUPPORTIVE SERVICE | 68,131 | 85,393 | 17,262 | 74,416 | 82,072 | 7,656 | (9,606) |
| 65163 | TITLE III-E (FAMLY CAREGIVER SUPPORT) | 31,367 | 42,232 | 10,865 | 37,816 | 53,520 | 15,704 | 4,839 |
| 65195 | VEHICLE ESCROW ACCOUNT | 0 | 20,351 | 20,351 | 0 | 0 | 0 | (20,351) |
| 63010 | MOBILITY MANAGER | 93,051 | 149,377 | 56,326 | 90,203 | 147,419 | 57,216 | 890 |
| 66000 | DONATIONS | 150 | 179 | 29 | 0 | 2,527 | 2,527 | 2,498 |
| **Total** | **Aging & ADRC Center** | **2,243,560** | **2,890,680** | **647,120** | **2,384,697** | **2,929,302** | **544,605** | **(102,514)** |

# JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT
## Projection Based on APRIL 2026 Revenue & Expenditures Financial Statement

**Summary Sheet** () Unfavorable

| | | Annual Projection | | | Budget | | | |
|---|---|---|---|---|---|---|---|---|
| | **Program** | **Revenue** | **Expenditure** | **Tax Levy** | **Revenue** | **Expenditure** | **Tax Levy** | **Variance** |
| **Administrative Services Division** | | | | | | | | |
| 65187 | UNFUNDED SERVICES | 0 | 23,907 | 23,907 | 0 | 50,634 | 50,634 | 26,727 |
| 63101 | COUNTY OWNED HOUSING | 13,905 | 22,933 | 9,028 | 13,000 | 13,000 | 0 | (9,028) |
| 65190 | MANAGEMENT | 0 | (0) | (0) | 0 | (0) | (0) | 0 |
| 65200 | OVERHEAD AND TAX LEVY | 9,702,832 | 91,828 | (9,611,005) | 9,788,561 | 198,164 | (9,590,397) | 20,608 |
| 65210 | CAPITAL OUTLAY | 0 | 55,000 | 55,000 | 0 | 55,000 | 55,000 | 0 |
| | Balance Sheet Non Lapsing Funds | 772,197 | 0 | (772,197) | 772,197 | 0 | (772,197) | 0 |
| Total | **Administrative Services Division** | **10,488,934** | **193,668** | **(10,295,266)** | **10,573,758** | **316,797** | **(10,256,960)** | **38,306** |
| **Human Services Reserve Fund** | | | | | | | | |
| 63001 | Operating Reserve | 0 | 0 | 0 | 0 | 650,000 | 650,000 | 650,000 |
| | **Reserve Fund** | **0** | **0** | **0** | **0** | **650,000** | **650,000** | **650,000** |
| **GRAND Total** | | **38,615,560** | **38,192,914** | **(422,646)** | **40,807,216** | **40,807,216** | **0** | **422,647** |

Note: Variance includes Non-Lapsing from Balance Sheet

Children - Alternate Care Costs

| Type of Placement | # of Children | # of Days | Cost | Cost per Day | Cost Per Child |
|---|---|---|---|---|---|
| **January-26** | | | | | |
| Foster Care | 35 | 1,018 | $ 40,091 | $ 39 | $ 1,145 |
| Foster Care - Level 5 | 1 | 31 | $ 15,236 | $ 491 | $ 15,236 |
| Group Home | 1 | 31 | $ 23,217 | $ 749 | $ 23,217 |
| Kinship Care | 34 | 1,079 | $ 13,359 | $ 12 | $ 393 |
| Subsidized Guardianship | 12 | 372 | $ 9,099 | $ 24 | $ 758 |
| Supervised Independ Living | - | - | $ - | $ - | $ - |
| Detention | - | - | $ - | $ - | $ - |
| Shelter Care | - | - | $ - | $ - | $ - |
| RCC's | 1 | 31 | $ 19,355 | $ 624 | $ 19,355 |
| RCC's - Out of State | - | - | $ - | $ - | $ - |
| **Total January 2026** | **84** | **2,562** | **$ 120,356** | **$ 47** | **$ 1,433** |
| | **2026 YTD Avg. per Month** | | **$120,356** | | |
| | **2025 YTD Avg. per Month (thru January 2025)** | | **$89,806** | | |
| | | | | | |
| **February-26** | | | | | |
| Foster Care | 34 | 907 | $ 40,038 | $ 44 | $ 1,178 |
| Foster Care - Level 5 | 1 | 28 | $ 14,798 | $ 528 | $ 14,798 |
| Group Home | 1 | 28 | $ 20,908 | $ 747 | $ 20,908 |
| Kinship Care | 36 | 999 | $ 13,701 | $ 14 | $ 381 |
| Subsidized Guardianship | 13 | 367 | $ 9,700 | $ 26 | $ 746 |
| Supervised Independ Living | - | - | $ - | $ - | $ - |
| Detention | - | - | $ - | $ - | $ - |
| Shelter Care | - | - | $ - | $ - | $ - |
| RCC's | 1 | 28 | $ 17,482 | $ 624 | $ 17,482 |
| RCC's - Out of State | - | - | $ - | $ - | $ - |
| **Total February 2026** | **86** | **2,357** | **$ 116,626** | **$ 49** | **$ 1,356** |
| | **2026 YTD Avg. per Month** | | **$118,491** | | |
| | **2025 YTD Avg. per Month (thru February 2025)** | | **$93,463** | | |
| | | | | | |

Children - Alternate Care Costs

| Type of Placement | # of Children | # of Days | Cost | Cost per Day | Cost Per Child |
|---|---|---|---|---|---|
| **March-26** | | | | | |
| Foster Care | 34 | 1,040 | $ 41,723 | $ 40 | $ 1,227 |
| Foster Care - Level 5 | 1 | 31 | $ 15,236 | $ 491 | $ 15,236 |
| Group Home | 1 | 31 | $ 23,217 | $ 749 | $ 23,217 |
| Kinship Care | 38 | 1,183 | $ 14,691 | $ 12 | $ 387 |
| Subsidized Guardianship | 13 | 403 | $ 9,703 | $ 24 | $ 746 |
| Supervised Independ Living | - | - | $ - | $ - | $ - |
| Detention | - | - | $ - | $ - | $ - |
| Shelter Care | - | - | $ - | $ - | $ - |
| RCC's | 1 | 31 | $ 19,355 | $ 624 | $ 19,355 |
| RCC's - Out of State | - | - | $ - | $ - | $ - |
| **Total March 2026** | **88** | **2719** | **$123,925** | **$46** | **$1,408** |
| | **2026 YTD Avg. per Month** | | **$120,302** | | |
| | **2025 YTD Avg. per Month (thru March 2025)** | | **$93,739** | | |
| | | | | | |
| **April-26** | | | | | |
| Foster Care | 37 | 1,027 | $ 41,152 | $ 40 | $ 1,112 |
| Foster Care - Level 5 | 1 | 30 | $ 15,090 | $ 503 | $ 15,090 |
| Group Home | 1 | 30 | $ 22,127 | $ 738 | $ 22,127 |
| Kinship Care | 37 | 1,098 | $ 14,051 | $ 13 | $ 380 |
| Subsidized Guardianship | 13 | 390 | $ 9,703 | $ 25 | $ 746 |
| Supervised Independ Living | - | - | $ - | $ - | $ - |
| Detention | - | - | $ - | $ - | $ - |
| Shelter Care | - | - | $ - | $ - | $ - |
| RCC's | 1 | 20 | $ 12,487 | $ 624 | $ 12,487 |
| RCC's - Out of State | - | - | $ - | $ - | $ - |
| **Total April 2026** | **90** | **2595** | **$114,610** | **$44** | **$1,273** |
| | **2026 YTD Avg. per Month** | | **$118,879** | | |
| | **2025 YTD Avg. per Month (thru April 2025)** | | **$93,876** | | |
| | | | | | |
| | | **Projected 2026 Cost** | **$1,426,551** | | |
| | | 2026 Budget | $1,149,715 | | |

**Detox/AODA CBRF**
**Jefferson County - HSD**

| Detox Facility | Clients * | Comments | Billed YTD ** | Days ** |
|---|---|---|---|---|
| Arbor House | 0 | April 2026 | $0 | 0 |
| Blandine House | 1 | April 2026 | $3,600 | 60 |
| Catholic Charities | 3 | April 2026 | $7,626 | 62 |
| Core Treatment Services | 2 | April 2026 | $1,945 | 29 |
| Dane County Care Center | 0 | April 2026 | $0 | 0 |
| Denoon | 0 | April 2026 | $0 | 0 |
| Exodus House | 2 | April 2026 | $8,232 | 168 |
| Friends of Women | 4 | April 2026 | $9,041 | 123 |
| Life Worth Living | 0 | April 2026 | $0 | 0 |
| Lutheran Social Services | 1 | April 2026 | $2,655 | 45 |
| Mahala's Hope | 0 | April 2026 | $0 | 0 |
| Mooring House | 0 | April 2026 | $0 | 0 |
| Nova House | 2 | April 2026 | $3,131 | 60 |
| Oxford House | 0 | April 2026 | $0 | 0 |
| Pathways | 1 | April 2026 | $1,755 | 13 |
| Tellurian Community | 0 | April 2026 | $0 | 0 |
| WisHope | 1 | April 2026 | $2,790 | 31 |
| **All - April 2026** | **17** | **2026 total through April** | **$40,775** | **591** |
| | | | | |
| **All - April 2025** | **20** | **2025 total through April** | **$43,752** | **630** |

* Count is based on Unduplicated Clients.
** Count is based on bills paid to-date with a service date in Comments column.

**Costs by Month**

| Month | Detox | AODA |
|---|---|---|
| January | $0 | $10,679 |
| February | $0 | $12,029 |
| March | $0 | $8,717 |
| April | $0 | $9,350 |
| May | | |
| June | | |
| July | | |
| August | | |
| September | | |
| October | | |
| November | | |
| December | | |

JEFFERSON COUNTY
WISCONSIN
Explore. Thrive. Belong.

JEFFERSON COUNTY
HUMAN SERVICES DEPARTMENT

1541 Annex Road
Jefferson, WI 53549
www.jeffersoncountywi.gov

P: 920-674-3105
F: 920-674-6113

# PROCLAMATION

**Proclaiming June 15, 2026, as World Elder Abuse Awareness Day**

WHEREAS, elder abuse, in all its forms, is a serious issue that impacts the health, safety, and well-being of our older adults; and

WHEREAS, June 15th is designated as World Elder Abuse Awareness Day, a global day to raise awareness and prevent abuse and neglect of older persons; and

WHEREAS, the County of Jefferson, WI, recognizes the importance of supporting our older adults and preventing all forms of abuse and neglect of older persons; and

NOW, THEREFORE, BE IT RESOLVED, that the County of Jefferson, WI, hereby proclaims June 15th, 2026, as World Elder Abuse Awareness Day in our city.

NOW THERFORE, BE IT RESOLVED, that the County of Jefferson, WI, encourages all residents to recognize and celebrate our older adults, and to work together to prevent elder abuse and neglect.

*Fiscal Note: Adoption of this proclamation will not have any fiscal impact to the County other than the expenditure of staff time. Promotion materials will be funded by outside private donations.*

SIGNED THIS 9th day of June, 2026.

[Your Name/Title]

JEFFERSON COUNTY
HUMAN SERVICES DEPARTMENT

1541 Annex Road
Jefferson, WI 53549
www.jeffersoncountywi.gov

P: 920-674-3105
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# POLICY STATEMENT FOR FUNDING REQUESTS MADE TO THE HUMAN SERVICES BOARD

Each year, the Jefferson County Human Services Board is responsible for planning, reviewing, and recommending an annual budget to the County Administrator and County Board. As part of this process, a public hearing is being held to allow for community input, including funding requests, concerns, and suggestions.

In evaluating such requests, the Human Services Board has adopted the following guidelines:

- Organizations requesting funding must appear before the Human Services Board at a public hearing or another designated meeting. A written funding proposal must be submitted prior to the Board's final budget deliberations.
- Funding requests must clearly demonstrate how the proposed programs or services will benefit the Human Services Department and align with its mission and purpose.
- All individuals served by the proposed programs must be residents of Jefferson County.
- Funded organizations must be willing to cooperate and collaborate with the Human Services Department and accept oversight or guidance on the use of allocated funds, as determined appropriate by the Human Services Board.
- Organizations receiving funding must not rely solely on Jefferson County allocations to support their overall operating budget.
- Organizations that are funded will not rely on County allocation as their total operational Budget.

**New Beginnings APFV Services Summary**

New Beginnings APFV offers free, confidential services to all of Walworth and Jefferson County residents who are victims of a violent crime. However, crime victims are not turned away based on their 'home' address, county or state. New Beginnings provides comprehensive, compassionate support and services to people affected by violent crimes - domestic abuse, sexual violence, child abuse, stalking, harassment and human trafficking. Services are provided by trained advocates and counselors. All hold a BA or MAs and/or are licensed to practice in WI.

Services include:

- Legal advocacy
  - Help with restraining orders and other legal paperwork
  - Support at law enforcement interviews or court appearances
  - Forensic interviews or children
- Safety planning and assistance
  - Crisis line
  - Emergency housing and / or relocation help
  - Other material assistance (e.g. gas cards, phones/SIM card, rent and bill relief)
- Counseling
- Support groups for various ages and needs
- Education
  - Community awareness programs
  - Law enforcement, department of corrections and first responder training
  - School outreach re: healthy relationships, digital abuse, bullying, etc.

New Beginnings is steadfast in its commitment to have thoughtful, intentional, and continuous training and discussion on advocacy, cultural diversity, oppression, racism, ageism, ableism, and other forms of discrimination that impact the lives of victims and create unique barriers to reporting and prosecuting domestic and sexually based crimes.

2022-2025

New Beginnings has been selected to pilot the End Abuse Later in Life project with Walworth Co. Sheriff's, ADRC, Walworth County DA's Office, GWAAR and DOJ.
New Beginnings has been selected to pilot the DHS/Homeland Security Prevention of Targeted Violence in Southeastern Wi.
New Beginnings has been chosen to pilot the Walworth Co. cNET Team.

New Beginnings
APFV

Training and Education programs

All New Beginnings Advocates & Counselors are educated specifically in Sociology, Psychology, Criminal Justice, and/or Education. All hold a BA or MA and are certified and/or licensed to practice in WI. We each participate in at least 20 hours of CEU training annually.
*We employ a Senior Advocate (specializing in 60+), LGBTQ+ Advocates, a Child/Teen SW and Child/Teen Advocate, male Advocates, 3 Bilingual and culturally competent Advocates, a Legal Advocate, and QIDP Advocate plus our Crime Victim Advocates and Counselors.* *Our state and federal grants require both education and prevention to be offered by their grant recipients. This includes New Beginnings.

School outreach services include but are not limited to:

- Digital Abuse (95% percent of teens have a smartphone or access to one)
- Education and emphasis on poly or dual victimization
- Vulnerable Youth (most at risk offline are likely to be at greater risk online)
- Universal strategies to protect children (safety awareness, safe adults, red flags)
- Bullying (Cyberbullying), stalking and Hot Spot Mapping
- Healthy Relationships/Boundaries/Green Dot programming
- Effective communication
- *All education offered by New Beginnings is an evidence-based curriculum

Training for LE, DOC and other First responders includes but is not limited to:

- Cycles of abuse (Power and Control)
- Sensitivity Training
- Reasons they stay
- LAP
- Cultural competency and responsiveness/Civil rights compliance planning
- When victims fight back-dual arrests
- Collective trauma and foundations of trauma-informed care
- Vicarious trauma/Self-Care

Training for businesses, civic groups, and partners:

- Primary prevention strategies
- Safety strategies
- Social change in regards to violence, abuse, and harassment
- Healthy relationships to reduce the likelihood of victimization
- New Beginnings core service areas and how to get help
- Raise the Bar (training for drinking establishment employees)
- Sexual Harassment in the workplace, neighborhood or 'on the street'
- Specific training when requested (DV, SA, Trafficking, Stalking and Harassment)

All New Beginnings employees/volunteers are compliant with WI state background checks, including 2023 modifications.

New Beginnings APFV

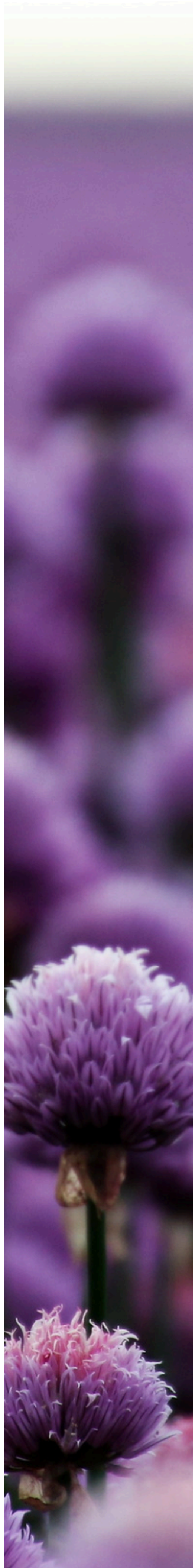
# 2025 IMPACT REPORT

# DIRECTOR'S LETTER

One of my favorite fables is "Potatoes, Eggs, and Tea Leaves." It's a story about resilience and perspective. When faced with hardship (symbolized by boiling water), we can respond in very different ways: like the potato, which softens and loses its strength when boiled; the egg hardens and grows firm inside; or the tea leaves, which transform the water itself, changing the situation and positively affecting everything around them. Each faces the same adversity, yet each responds in its own way. 2025 had us facing our own adversities, and I'm proud to report that we responded like tea leaves.

As we reflect on the past year at New Beginnings, we are filled with gratitude and hope. Every day, we witness remarkable courage from survivors of domestic and sexual violence, and our community rises to meet them with compassion. This report is not just a summary of numbers; it is a testament to the resilience, strength, and hope that defines our work. On behalf of New Beginnings, I am honored to share that our mission remains steadfast: to provide safety, healing, and advocacy for survivors of violent crime. Through crisis intervention, counseling, advocacy, and community education, we strive to ensure that every survivor in Walworth and Jefferson County has access to the resources they need to rebuild their lives without support service gaps in our community.

Your partnership makes our work possible. As financial barriers continue, we look to our community, individual donors, foundations, businesses, and civic partners to help us continue providing life-changing services. Every contribution, whether financial or in-kind, directly supports survivor safety and healing. Together, we can continue to ensure that no survivor is turned away and that every individual experiencing violence has a path to safety. Thank you for believing in our mission and standing with us during a time of both challenge and opportunity. We are honored to continue this work alongside you. Your compassion fuels our progress, and your partnership strengthens our vision for a safer, kinder, more hopeful community.



## Who we are

We are a 48-year-old not-for-profit social service agency providing cost-free services to all aged victims of violent crimes. All are welcome.

## Our Mission

To provide supportive services to victims of violent crime while we educate and heighten awareness in our community. We promote a coordinated community response for those affected by violent crime.

## Our Vision

To operate as a sustainable program supported by an engaged community that provides a trained Advocate to every abused/assaulted child and adult in Walworth and Jefferson counties.

## Our Values

We operate with a passion for our mission through action, compassion for those we serve and respect for all.

## New Beginnings Board of Directors

President - Diane Bustamante

Vice President - Ruth Anne Morava

Treasurer - Linda Cheney

Secretary - Alan Shillair

Officers - Lorraine Newman

Andrea Anderson

Molly Prater

Cassandra Glad

Terry Tumbarello

Daniel Seamster

Annie Falkenburger

## New Beginnings Staff

Executive Director - Suzi Schoenhoft

Administrative Assistant - Natalie Spruce

Office/Fiscal Grant Manager - Karen Berry

Crime Victim Advocate/Grant Assistant - Amber Gee

Bilingual Counselor/Advocate - Carmen Garces

Crime Victim Advocate - Tyler Surface

Bilingual Legal Advocate - Nicolet Valle

Child/Teen Victim Advocate - Will Helling

Child/Teen Social Worker - Kelsey Thatcher

Special Crime Victim Advocate - Lisa Peach

Bilingual Crime Victim Advocate - Marisela Gonzalez

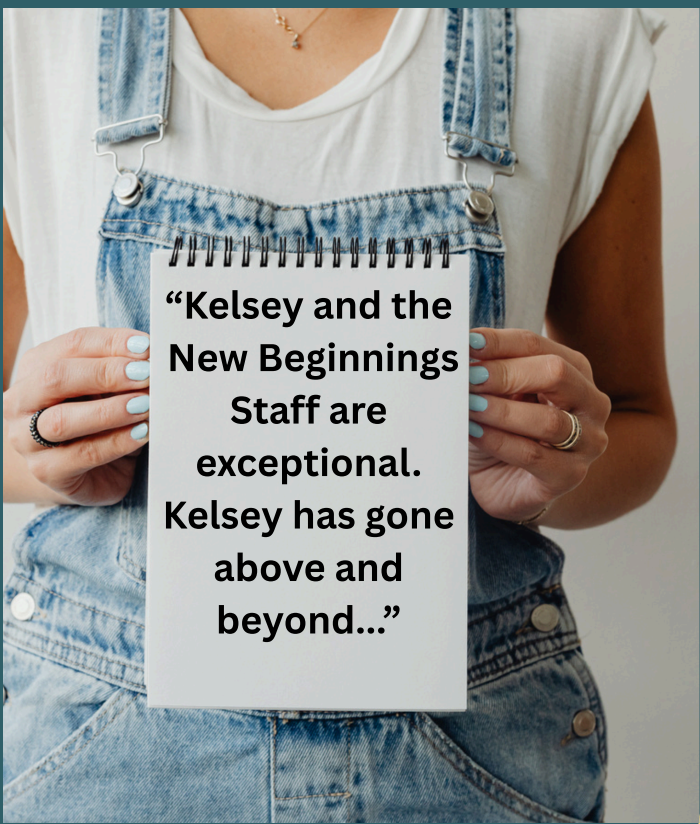
"I am amazed at all the services and help that were offered by Marisela"

"I believe wholeheartedly that we couldn't survive without your positivity and support"

"Lisa handled our case with complete professionalism and kindness, thank you"

"Tyler is a great resource and I recommend him to anyone who needs help"

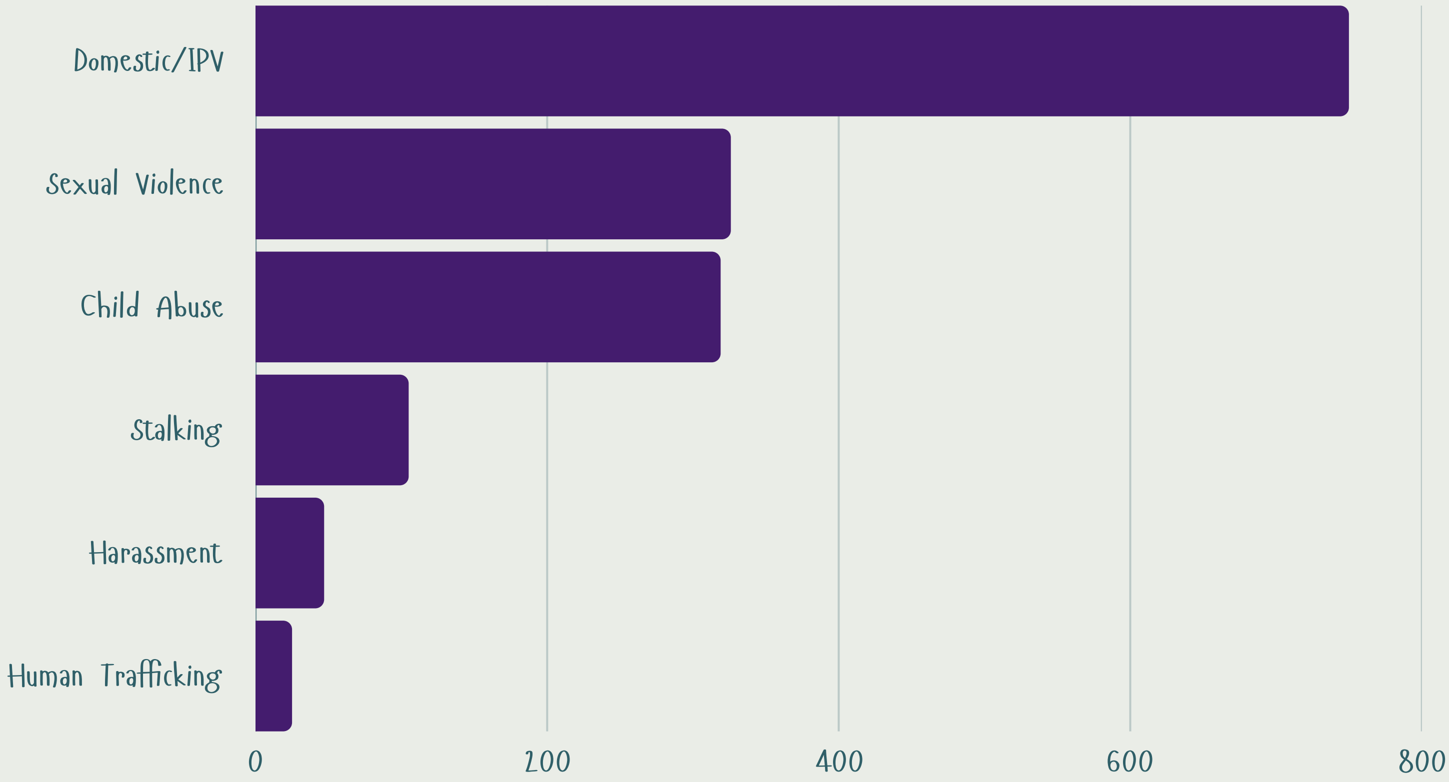
"So grateful. I never knew this help was available. Amber was such a great help"




"Carmen does a wonderful job advocating for her clients. She is caring, realistic and non-judgemental. I feel very supported by Carmen and all the staff at New Beginnings"

In 2025, we directly served 1562 individuals and answered 1158 crisis calls, totaling 2720 individuals.  An additional 10,000+ were indirectly served through our prevention and awareness community outreach facilitations (211).

- The majority of those we served reported a Domestic Violence/Interpersonal Personal Violence victimization
- White women aged 25-59 ranked higher than any other demographic population
- We provided services for 158 Sexual Assault and Forensic exams/interviews
- 78% of individuals served resided in Walworth County
- The DA's office and local LE were our largest referral source

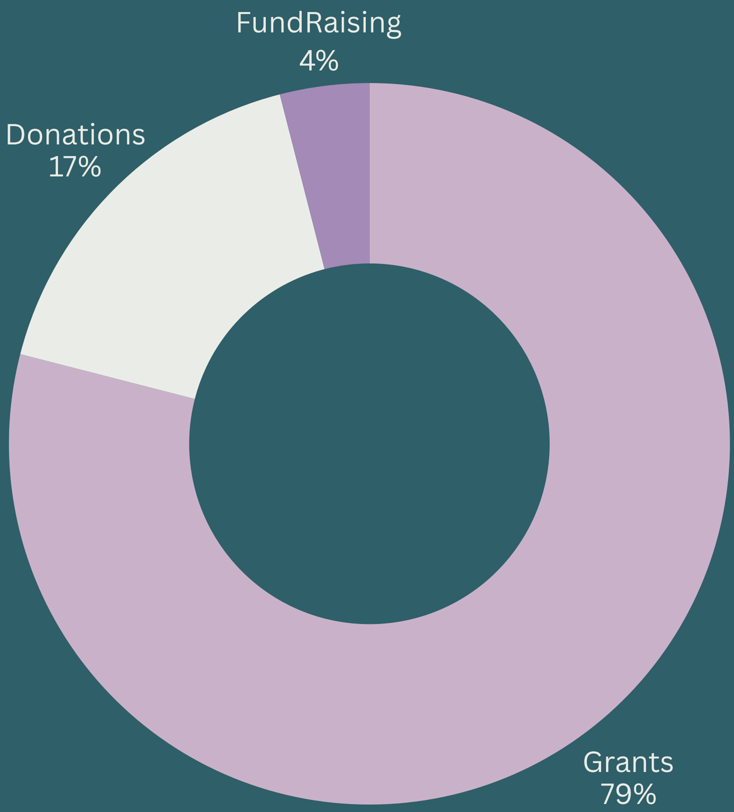



Moments that define who we are do not happen when things are easy, but when things are hard. The reality we face is hard. The federal government's funding for DV/SA community-based advocacy/support agencies continues to decline. Government programs that once sustained our safety nets are being dismantled piece by piece. We have tightened budgets, cut costs, and done everything in our power to continue serving victims of violent crime in Walworth and Jefferson Counties, but we can't do it alone. The support displayed by our community in 2025 was astounding.

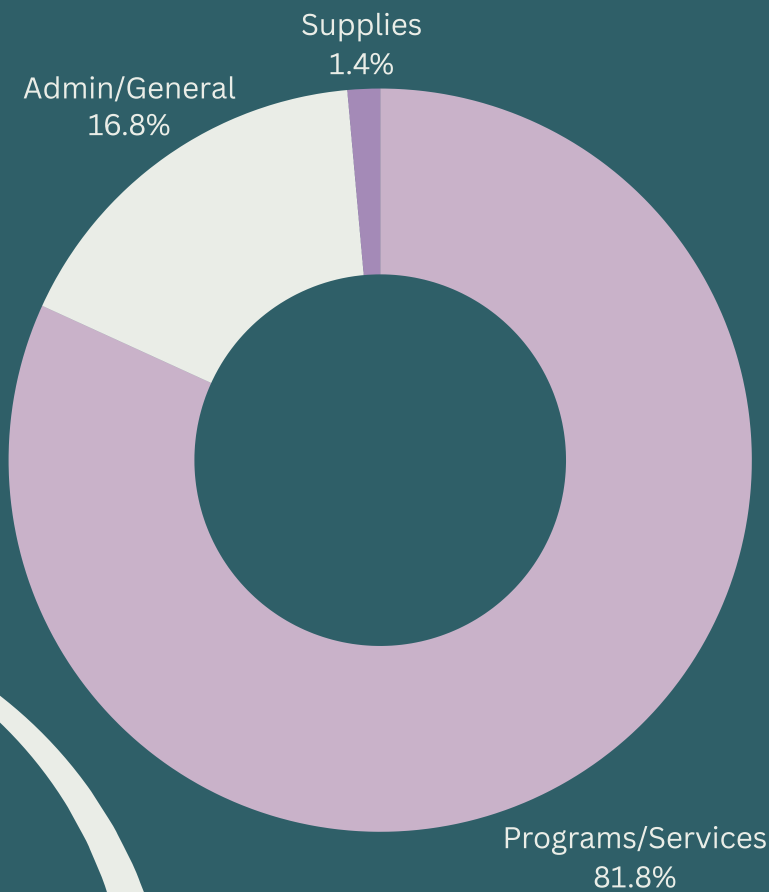
Your support is critical and changes lives. Every dollar you've given has gone directly into the work, programs, services, and people who utilize our New Beginnings services. These people are your family, friends, neighbors, co-workers, and peers.

New Beginnings is steadfast in our commitment to have thoughtful, intentional and continuous training and discussion on best practice, diversity, inclusion, oppression, racism, ageism, ableism and other forms of discrimination that may impact the lives of the victims/survivors and the unique barriers they may face.

# 2025 Revenue




# 2025 Expenses





# Our 2025 Volunteers & Supports

We are one part of a greater good. Our community partners are critical to the success of New Beginnings, and we are deeply grateful for the opportunity to collaborate and for their continued support. To our broader community, the gifts you donate make it possible for us to provide the professional programs and services that meet the needs of victims of violent crimes in our service area.

We take this time to reflect and recognize our donors, volunteers, corporate and foundation partners, thanking you for your long-term commitment and support. Your generosity strengthens the bonds of our community and advances our mission. Our programs and services continue to succeed because of our dedicated staff, volunteers, and the unwavering generosity of our donors.

In 2025, our volunteers dedicated 2,752 hours, saving our agency close to $55,000! Giving rose close to 5% from 2024, and we recruited twice the number of volunteers from 2024. All of this matters. All of this adds to our impact.

Our 2025 goals were met through determination, fate, and a little bit of help from our friends.

We advanced the agency by implementing our mission while developing a sustainable plan to operate with significantly less funding.

We ensured our modified program positively impacted our community by optimizing program delivery while upholding ethical standards and compliance with all standard regulations.

We were able to continue to provide emergency housing to those we serve through an $82,500 housing grant we were awarded.

As we look ahead, we remain committed to delivering sustainable growth, creating lasting value, and building a stronger future together.